## Autodesk<sup>®</sup> MotionBuilder<sup>®</sup>

2012



Autodesk<sup>-</sup>

# **Tutorials**

#### Autodesk<sup>®</sup> MotionBuilder<sup>®</sup> 2012

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## **Tutorials**

## Introduction

This chapter includes a set of nine Autodesk MotionBuilder tutorials that provide a common MotionBuilder workflow and demonstrate how to use the more powerful keyframe and character animation features.

**NOTE** This suite of tutorials assumes that you are using Autodesk MotionBuilder 2012. Some tutorials in this suite of tutorials use the 2012 Single-step interoperability features, such as the "Send to" functionality included with 3ds Max and Maya 2012.

If you do not have 2012 version of the 3ds Max software, refer to the legacy workflows covered in the MotionBuilder Help to perform these takes. A note accompanies these tutorials that will direct you to procedures for the legacy workflow in the MotionBuilder documentation.

You can find the tutorial assets in the MotionBuilder Asset browser's *Tutorials* folder as well as in the *Tutorials* folder located in the MotionBuilder directory on your system.

**NOTE** The tutorials use the Editing layout (Layout > Editing) for these tasks but if any window is unavailable, you can select it from the MotionBuilder menu bar > Window menu. If the *Tutorials* folder is not displayed in the Asset browser, you need to add a favorite path to display a directory in the Asset Browser.

#### To add a directory to be displayed in the Asset browser:

■ See Adding a favorite path.

**NOTE** You can download the tutorial assets (or support files) from: *http://www.autodesk.com/motionbuilder2012-documentation*.

MotionBuilder workflow (page 2)

### **MotionBuilder workflow**

This topic describes a common workflow that introduces the nine tutorials provided to help you become familiar with the MotionBuilder software product. Procedures in the tutorials that do not have dedicated tutorials are addressed in the MotionBuilder Help.

Although these tutorials assume you are using MotionBuilder for a character animation project, this workflow can be easily adapted to any animation project where MotionBuilder is used in conjunction with other 3D modeling or rendering software.

#### There are two basic workflows for using MotionBuilder:

- Autodesk Interoperability workflow
- Generic workflow

Use the Autodesk Interoperability workflow when you are using Autodesk 2012 software which makes use of streamlined interoperability workflows. Use the Generic Workflow when you are using pre-2012 versions of 3ds Max and Maya, or are using another 3ds software package that exports to Autodesk FBX format.

#### Autodesk interoperability workflow

Maya and 3ds Max 2012 both have single-step interoperability features that bring your model into MotionBuilder automatically. If you do not have the 2012 versions of these packages, see the Generic workflow, below.

## 1 Create a character model in your Maya or 3ds Max 2012 software.

Before you start your animation project using MotionBuilder, there are a few things you can do when modeling to facilitate your work in MotionBuilder.

Refer to Guidelines for creating a character model, Bone naming conventions, Import and characterize a 3ds Max biped in MotionBuilder (page 116), and Choosing shapes to create.

2 Export the character model from Maya or 3ds Max by selecting Send to MotionBuilder from the File menu.

If MotionBuilder 2012 is installed, it launches and loads your character model.

#### 3 Once the model loads into MotionBuilder, set it up for animation by dragging the 3ds Max or MotionBuilder Character asset on top of it.

The Character asset helps you map the structure of your character model so that it can be animated in MotionBuilder. Once you complete this mapping process, you 'activate' the character model by characterizing it. Characterizing lets MotionBuilder know that this character model is ready to be animated. The first tutorial shows you how to import character models into MotionBuilder and prepare them for animation.

See Loading and characterizing character models (page 14).

## 4 Add a Control rig and customize it to fit your character animation needs.

Control rigs are an animation tool that make it easy to control and position your character model.

The second tutorial shows you how to customize a Control rig and add character animation features such as floor contacts and Auxiliary pivots.

See Creating and Customizing a Control Rig (page 17).

## 5 Add Character Extensions to support props or non-human body parts.

The third tutorial shows you how to augment your character with an extra limb, in this case a "Servo arm" with giant pincers attached to the character's right shoulder.

See Creating a Character Extension (page 28).

## 6 Create your animation using different keyframing and character animation features.

One efficient method of creating animation involves creating a set of poses that can be pasted onto your character at various points over time.

The fourth tutorial shows you how to use the Control rig and the Pose Controls to create a walk cycle.

See Creating a Walk Cycle (page 38).

The seventh tutorial shows you an alternative method for creating a walk cycle using clips in the Story window.

See Creating a Loop (page 76).

#### 7 Edit and refine your animation.

- The sixth tutorial shows you how to use layers to edit animation. See Editing Character Animation (page 66).
- The eighth tutorial shows you how to combine animations using the Story window.

See Manipulating Clips (page 90).

#### 8 Retarget your animation between Character models.

During animation projects, the Character model you use might change. Although not a required step for creating animation within MotionBuilder, instead of re-creating the animation on a new model, you can simply apply the same animation to the desired model(s).

The fifth tutorial shows you how to transfer animation and Character Extensions between character models.

See Retargeting Character Animation (page 56).

9 If you want to animate 3ds Max characters in MotionBuilder, and then use that animation in 3ds Max, you need to import your 3ds Max scene into MotionBuilder, animate in MotionBuilder, then import your animation in 3ds Max.

This last tutorial shows you the major steps for importing animation into MotionBuilder, animating in MotionBuilder, and exporting the animation from MotionBuilder and importing it to 3ds Max.

See the following major sections: 3ds Max skeletons (page 102), 3ds Max Bipeds (page 112), 3ds Max Characters (page 125), and Animating 3ds Max Characters in MotionBuilder (page 135).

#### **Generic workflow**

Maya and 3ds Max 2012 both have one-step interoperability features that brings your model into MotionBuilder automatically. If you do not have the 2012 versions of these packages, you need to install the appropriate Maya or 3ds Max FBX Plug-in to transfer your models into MotionBuilder. Download the free FBX plug-in *here*.

If you are using another 3D software package, you can convert your file to FBX using the free FBX Converter that you can download from *here*.

#### 1 Create a character model in your 3D software.

Before you start your animation project using MotionBuilder, there are a few things you can do when modeling to facilitate your work in MotionBuilder. Refer to Guidelines for creating a character model, Bone naming conventions, Import and characterize a 3ds Max biped in MotionBuilder (page 116), and Choosing shapes to create.

## 2 Export the character model from your modeling software package.

When you export your work from a modeling software package, the FBX Plug-in you installed lets you save your character model in the *.fbx* file format. This format enables you to load your models in MotionBuilder.

#### 3 Start MotionBuilder and load your character model.

Once you load a model into MotionBuilder, you can set it up to animate it using the MotionBuilder Character asset.

#### 4 Once the model loads into MotionBuilder, set it up for animation by dragging the 3ds Max or MotionBuilder Character asset on top of it.

The Character asset helps you map the structure of your character model so that it can be animated in MotionBuilder. Once you complete this mapping process, you 'activate' the character model by characterizing it. Characterizing lets MotionBuilder know that this character model is ready to be animated.

## 5 Add a Character asset to your character model and characterize it.

The Character asset helps you map the structure of your character model so that it can be animated in MotionBuilder. Once you complete this mapping process, you 'activate' the character model by characterizing it. Characterizing lets MotionBuilder know that this character model is ready to be animated. All major character animation features in MotionBuilder, including Control rigs and animating in the Story window, require a characterized character.

The first tutorial shows you how to create a Character asset and use it to map out your character model's structure.

See Loading and Characterizing Character Models (page 7).

## 6 Add a Control rig and customize it to fit your character animation needs.

Control rigs are an animation tool that make it easy to control and position your character model.

The second tutorial shows you how to customize a Control rig and add character animation features such as floor contacts and Auxiliary pivots.

See Creating and Customizing a Control Rig (page 17).

## 7 Add Character Extensions to support props or non-human body parts.

The third tutorial shows you how to augment your character with an extra limb, in this case a "Servo arm" with giant pincers attached to the character's right shoulder.

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#### 9 Edit and refine your animation.

- The sixth tutorial shows you how to use layers to edit animation. See Editing Character Animation (page 66).
- The eighth tutorial shows you how to combine animations using the Story window.

See Manipulating Clips (page 90).

#### 10 Retarget your animation between Character models.

During animation projects, the Character model you use might change. Although not a required step for creating animation within MotionBuilder, instead of re-creating the animation on a new model, you can simply apply the same animation to the desired model(s).

The fifth tutorial shows you how to transfer animation and Character Extensions between character models.

See Retargeting Character Animation (page 56).

#### 11 Plot your finished animation to your model's skeleton.

Depending on the animation features you are using to create your character animation, plotting may consist of plotting from your Control rig to your character model skeleton, or plotting the tracks in the Story window to a single take.

Whatever method you use to animate, the finished result must be plotted to the skeleton of your character model before you export it. See The plotting process.

#### 12 Save your plotted model as an .fbx file.

Your finished animations can also be exported for rendering in the software of your choice using the appropriate FBX Plug-In.

You can download the latest FBX Plug-ins from: *http://www.autodesk.com/fbx*.

## Loading and Characterizing Character Models

This tutorial guides you through the procedures necessary to bring your character models into MotionBuilder and get them ready for animation.

Each character model brought into MotionBuilder has to be characterized before you can create a Control rig, create poses, and use other animation tools. To characterize a character model, you need to map its structure.

#### The following asset is required for this tutorial:

■ mia\_blue.fbx

**NOTE** The tutorial assets can be found in the *Tutorials* folder in the Asset Browser and in the *Tutorials* folder in the MotionBuilder directory on your system.

### **Prepare the scene**

In the following procedure, you prepare the MotionBuilder scene and open the file needed to start this tutorial.

1 From the menu bar, select File > New, then select Layout > Editing (or press Ctrl-Shift-3).

MotionBuilder displays a new 3D scene using the Editing layout. This layout displays all the windows you need for your work in this tutorial.

- 2 Click the *Tutorials* folder in the Asset browser.
- **3** Drag the *mia\_blue* asset (*mia\_blue.fbx* file) from the Asset browser into the Viewer window, then select FBX Open > No Animation as shown in the following figure.



In the Viewer window, a model named Mia appears in the T-stance.



Mia in the T-stance

#### NOTE

This model was created in Maya, and the bones were named according to the naming conventions in the MotionBuilder Mapping list.

**4** Choose File > Save As.

The Save File dialog appears.

5 Navigate to a directory other than the default MotionBuilder*Tutorials* directory where you want to save the file and click Save. The Save Options dialog appears. 6 Click Save.

Choosing to save the file to a directory other than the default MotionBuilder*Tutorials* directory ensures you do not overwrite the original *.fbx* file.

### **Complete the character map**

In the following procedure, you define the structure of your character model for MotionBuilder by mapping the required nodes in the Mapping list. Character mapping describes the character model for MotionBuilder, indicating what are the legs, arms, and so on.

Although you can automatically map and characterize a character by dragging the Character asset directly onto a character model, for the purpose of this tutorial, you manually map out Mia's structure.

1 From the *Templates* > *Characters* folder of the Asset browser, drag the *Character* asset into an empty area of the scene.



Drag the Character asset into the scene.

A Character asset is added in the Scene browser (A) and the Character Settings are displayed in the Navigator window (B).



Navigator window: A. Character in the Scene browser B. Character Settings

**2** Switch to the Character Definition pane in the Character Settings and expand the *Base (required)* group of nodes in the Mapping list (A).

Character Definition C	haracter Settings		
Character :			
	Clear Mar Ait Ext	ract Naming Template	
	Mapping List	Namir	
<ul> <li>Base (required)</li> </ul>		A	
Hips	<drop here="" object=""></drop>	<not set=""></not>	
LeftUpLeg	<drop here="" object=""></drop>	<not set=""> =</not>	
LeftLeg	<drop here="" object=""></drop>	<not set=""></not>	
LeftFoot	<drop here="" object=""></drop>	<not set=""></not>	
RightUpLeg	<drop here="" object=""></drop>	<not set=""></not>	
RightLeg	<drop here="" object=""></drop>	<not set=""></not>	
RightFoot	<drop here="" object=""></drop>	<not set=""></not>	

Character Definition pane: A. Base nodes

This group of nodes is required for MotionBuilder to recognize the structure of your character model. If you had automatically characterized this character, the Mapping list would be populated with the character's bone names.

**3** In the Viewer window, switch to the Schematic view (Ctrl-W) and press A to frame the hierarchy.



Schematic view of Mia's structure

The Schematic view makes it easier to select bones from the model's hierarchy because each bone is represented as a rectangular node.

**4** In the Scene browser, activate the Lock option to lock the view of the Character Definition pane.

Navigator			×
Navigator Dopesheet FCurves	Story Animation Trigger		
Fiters 🗄 🏤 💧 🔶 🗼	Character Definition Cha	racter Settings	
+ 😻 Scene + 🚯 Audio	Character :		Control Rig :
+ <sup>499</sup> Cameras	Clear Mapping List		
Constraints		Mapping List	
Groups	- Base (required)		
	Hips	<drop here="" object=""></drop>	
+ Materials	LeftUpLeg	<drop here="" object=""></drop>	
2 Poses	LeftLeg	<drop here="" object=""></drop>	
+ ≝ Takes	LeftFoot	<drop here="" object=""></drop>	
+ 🐔 Textures	RightUpLeg	<drop here="" object=""></drop>	
+ 🕶 Videos + 🗢 Solvers + 🕑 System	Richtlien	<dron here="" ohiert=""></dron>	

Navigator window: A. Scene browser Lock option activated

**5** In the Schematic view, zoom in, pan to locate the *Mia:LeftUpLeg* node, and select the node.



Viewer Navigation buttons: A. Travelling button B. Zoom button

TIP You can use the keyboard shortcut Ctrl- drag to zoom in and the keyboard shortcut Shift-drag to travel (or pan) in the Viewer window.



Mia:LeftUpLeg node selected

**NOTE** When you know the name of the node you are looking for, you can press Shift-N to open the Find Model by Name dialog box and do a quick search.

6 Alt-drag the *Mia:LeftUpLeg* node into the *Base (required)LeftUpLeg* Mapping List slot.



Mia's LeftUpLeg node mapped to MotionBuilder LeftUpLeg

When you characterize this character, MotionBuilder recognizes that for this skeleton the *LeftUpLeg* node is called *Mia:LeftUpLeg*.

**7** Use the following checklist and figure as guides to map the rest of Mia's bones to the *Base (required)* nodes in the Mapping list.

#### NOTE

Although Mia has many bones, you are only required to map the Base group of fifteen for MotionBuilder characterization.

Bone	Slot	Mapped
Mia:Hips	Hips	
Mia:LeftUpLeg	LeftUpLeg	x
Mia:LeftLeg	LeftLeg	
Mia:LeftFoot	LeftFoot	
Mia:RightUpLeg	RightUpLeg	
Mia:RightLeg	RightLeg	
Mia:RightFoot	RightFoot	
Mia:Spine	Spine	
Mia:LeftArm	LeftArm	
Mia:LeftForeArm	LeftForeArm	
Mia:LeftHand	LeftHand	
Mia:RightArm	RightArm	
Mia:RightForeArm	RightForeArm	

Bone	Slot	Mapped
Mia:RightHand	RightHand	
Mia:Head	Head	

After completing the character mapping process for the Base group, the Mapping list resembles the Mapping List shown in the following figure.

Character Definition Character Settings				
-Character :			Control Rig :	
Characterize				
	Mapping List	Naming Template		
Base (required)				
- Hips Mia				
LeftUpLeg Mia				
LeftLeg Mia				
LeftFoot Mia				
- RightUpLeg Mia				
- RightLeg Mia	:RightLeg			
RightFoot Mia				
- Spine Mia	:Spine			
LeftArm Mia				
LeftForeArm Mia	LeftForeArm			
LeftHand Mia				
RightArm Mia	:RightArm			
RightForeArm Mia	RightForeArm			
RightHand Mia	:RightHand			
Head Mia				
4		Þ		

Mia's base bones mapped to the Base nodes in the Mapping list

The Character mapping is now complete.

### Characterize the character model

The following procedure shows you how to characterize a model. The moment you characterize a character model, MotionBuilder reads the structure you

have outlined in the Mapping list, taking the model's current pose as the base for all future poses and movement.

Character :				
Characterize				
1		Mapping List	Naming Template	
— Base (requir	ed)			
Hips	Mia:Hi			
LeftUpLe	g Mia:Le			
LeftLeg	Mia:Le			
LeftFoot	Mia:Le			
- RightUpl	.eg Mia:Ri			
RightLeo	Mia:Ri			
RightFor	t Mia:Ri	ightFoot		
Spine	Mia:S;			
– LeftArm	Mia:Le			
LeftFore	Arm Mia:Le			
LeftHan	d Mia:Le			
RightArr	n Mia:Ri	ightArm		
RightFor	eArm Mia:Ri			
RightHa	id Mia:Ri			
Head	Mia:H		<not set=""></not>	

**1** In the Character Definition pane, activate the Characterize option (A).

Character Definition pane: A. Characterize option

**2** In the Character dialog box that appears, click Biped (A), since the Mia skeleton stands on two legs and makes contact with the floor using only the feet.

Character			
Character must be in stance pose facing the positive Z-axis			

Character dialog box: A. Biped option

Generic offsets are calculated so that the character is compatible with any source, the character is characterized, and MotionBuilder recognizes its structure.

The nodes in the Mapping list are gray and cannot be edited.

Character Definition Cha	iracter Settings		
🗹 Characterize			
	Mapping List	Naming Template	
<ul> <li>Base (required)</li> </ul>			
	Mia:Hips		
	Mia:LeftUpLeg		
	Mia:LeftLeg		
LeftFoot	Mia:LeftFoot		
RightUpLeg	Mia:RightUpLeg		
RightLeg	Mia:RightLeg		
RightFoot	Mia:RightFoot		
	Mia:Spine		
	Mia:LeftArm		
LeftForeArm	Mia:LeftForeArm		
LeftHand	Mia:LeftHand		
RightArm	Mia:RightArm		
RightForeArm	Mia:RightForeArm		
RightHand	Mia:RightHand		
		Þ	

#### NOTE

If you want to add more bones or edit the Mapping list later, you can temporarily disable the Characterize option when your character is in the T-stance.

**3** In the Scene browser, expand the *Characters* branch, right-click the Character asset, select Rename from the contextual menu, and name the character "Mia" (A).



Scene browser: A. Character asset named Mia

Your character is now fully characterized and ready to be animated.

#### Summary

In this tutorial, you loaded a character model, mapped out its structure, and characterized it.

In the next tutorial, (Creating and Customizing a Control rig (page 17)), you create and customize a Control rig for your characterized character.

## **Creating and Customizing a Control Rig**

This tutorial guides you through the procedures necessary to create a Control rig and customize the Control rig to create animation in subsequent tutorials.

Control rigs are an animation tool that make it easy to control and position your character model. You can re-purpose Control rigs for other models.

#### The following asset is required for this tutorial:

■ mia\_characterized.fbx

**NOTE** The tutorial assets can be found in the *Tutorials* folder in the Asset Browser and in the *Tutorials* folder in the MotionBuilder directory on your system.

### Prepare the scene

In the following procedure, you prepare the MotionBuilder scene and open the file needed to start this tutorial.

1 From the menu bar, select File > New, then select Layout > Editing (or press Ctrl-Shift-3).

MotionBuilder displays a new 3D scene using the Editing layout. This layout displays all the windows you need for your work in this tutorial.

2 Click the *Tutorials* folder in the Asset browser.

**3** Drag the *mia\_characterized* asset (*mia\_characterized.fbx* file) from the Asset browser into the Viewer window as shown in the following figure, then select FBX Open > No Animation.



Mia shown in the T-stance

A model named Mia appears in the Viewer window, in the T-stance.

**4** Choose File > Save As.

The Save File dialog appears.

**5** Navigate to a directory other than the default MotionBuilder*Tutorials* directory where you want to save the file and click Save.

The Save Options dialog appears.

6 Click Save.

Choosing to save the file to a directory other than the default MotionBuilder*Tutorials* directory ensures you do not overwrite the original *.fbx* file.

### **Create a Control rig**

In the following procedure, you create and prepare a Control rig for the Mia character.

1 In the Scene browser, expand the *Characters* branch and double-click the *Mia* character.

**2** Click the Character Definition pane (A) and click Create in the Control Rig area (B).

	A				
Char	acter Definition	Character Settings			
- Cha	aracter :			Control Rig :	
					Ô
_   <i>≚</i>	Characterize		Extract Naming Templa		๒
		Mapping List	laming Template		
	Reference	Mia:Reference			
	Left Foot Floor				
	Right Foot Floor	<drop here="" object=""></drop>			
	Left Hand Floor	<drop here="" object=""></drop>			
	Right Hand Floor				
+	Base (required)				
+	Auxiliary				
+	Spine				

Character Definition: A. Settings B. Control Rig area

3 In the Create Control Rig dialog box that appears, select FK/IK (A).



Create Control Rig dialog box: A. FK/IK option

An FK/IK Control rig is created for the Mia Character.

**4** In the Character Controls window, click Character Controls and activate the Ctrl Rig In option. This makes the Control rig the active motion source for the Mia character.





**5** Click in the Viewer window, then press Ctrl-A until you are in X-Ray display mode.

#### NOTE

The display mode is shown at the bottom left of the Viewer window.

In X-Ray display mode, you can see the FK and IK effectors that make up the Control rig.

- The blue and red IK effectors let you intuitively manipulate the character using a setup that simulates how the human body moves.
- The yellow FK effectors let you selectively fine-tune individual body parts. If you plan to do any fine-tuning with your characters, create Control rigs with both FK and IK effectors.
- **6** In the Navigator window, switch back to view the Character Settings pane (B).

Character Definition Character Settings		
Input Type : Control Rig	Active B	
Input Source : Control Rig		
All (Type) 🤝 🍖 🐔 Editor		
▼ Character		V: All 🔺
		✓
Extensions	<no object=""></no>	
▶ Solving		
<ul> <li>Retargeting</li> <li>Match Source</li> </ul>		
Action Space Compensation Mode	0.uto	
Action Space Compensation	M0	100.00
Mirror Animation		
▶ Reach		
Offsets		
Actor		
Floor Contacts		
▶ Pull		

Character Settings pane: A. Input Type menu B. Active option shown enabled

The Control rig is also shown as the active motion source by the Input Type menu and the Active option in the Character Settings pane (A and B).

### Adjust the foot floor contact markers

In the following procedure, you adjust how the character's feet touch the floor using the floor contact markers.

The floor contact markers are the blue and green markers that appear around the character's hands and feet when you characterize your character model.

These markers create an invisible grid that determines where the character's feet come in contact with the floor.



Green and blue floor contact markers displayed around Mia's hands and feet

**NOTE** When no floor object is defined in the Mapping list of the Character Definition pane, the MotionBuilder grid is used as the floor. In this tutorial, the floor is not defined.

- 1 In the Viewer window, click the View menu and select Orthographic > Producer Right (or click in the Viewer and press Ctrl-R) to switch to Producer Right camera view.
- **2** Zoom in on Mia's feet as shown in the following figure.



- 3 Click one of the floor contact markers underneath Mia's feet.
- 4 Click the Translate button in the Viewer toolbar (or press T) to activate the Translate mode.
- **5** Translate the floor contact marker using the following guidelines and figure for the marker placement:
  - Align the middle marker where the toe bone starts (B).
  - Align the front marker with the toe of the model (A).

■ Align the rear marker with the heel of the model (C).



Mia's foot floor contact markers: A. Front marker B. Middle marker C. Rear marker

#### NOTE

Moving one foot marker adjusts the other markers accordingly so that as you adjust the green markers on Mia's left foot, the blue markers on the right foot are also adjusted.

**6** Switch to Orthographic Producer Front view (Ctrl-F), zoom in on the feet (Ctrl-drag), and translate the foot markers right or left to position them at the edges of the feet as shown in the following figure.



Left and right position of the markers

7 In the Character Settings pane, expand *Floor Contacts* (A) and activate the *Feet Floor Contact* option (B).



Character Settings pane A. Floor Contacts group of properties B. Feet Floor Contact option

### Adjust the hand floor contact markers

In the following procedure, you define the floor contact for the hands so that when Mia's hands touch the floor, it produces a realistic result.

- 1 In the Scene browser, double-click the *Mia* character and click the Character Settings pane to display the Character Settings.
- **2** In the Character Settings pane, expand *Floor Contacts* (A) if it is not already expanded, and activate the *Hands Floor Contact* (B) and the *Fingers Floor Contact* (C) options to activate the floor contact for the hands and fingers.



Character Settings pane: A. Floor Contacts B. Hands Floor Contact C. Fingers Floor Contact

**3** Expand the *Hands Floor Contact Setup* option, click the *Hands Contact Type* menu (A) and select *Wrist*.



Character Settings pane: A. Hands Contact Type B. Wrist Hands Contact Type

By default, the *Hands Contact Type* is set to *Normal*, which gives Mia six hand floor contact markers. Changing this option to *Wrist* gives each hand four floor contact markers for basic control.

- **4** Zoom in on one of Mia's hands in the Viewer window using various camera views.
- **5** Align the rear hand markers with the wrist and the front markers with the base of the fingers (not including the thumb). Also translate the rear markers lower on the Y-axis to align them with the base of the palm as shown in the following figure.



### Add Auxiliary pivots

In the following procedure, you create two Auxiliary pivots for additional control over the IK system on Mia's Control rig. These Auxiliary objects can

be used to create realistic rotation on Mia's feet as she walks. They also make it easier to rotate Mia's feet while creating keyframe animation.

1 In the Character Controls window, right-click the Left Ankle cell and select *Create Aux Pivot* from the contextual menu (A).



Character Controls A. Left Ankle effector cell contextual menu options

An Auxiliary pivot is created for the left ankle IK effector (A). The Auxiliary pivot displays on the left ankle cell in the Character Controls window as an X (B).



 $\boldsymbol{A}.$  Auxiliary pivot displayed in the Viewer window  $\boldsymbol{B}.$  X represents the Auxiliary pivot

By default, the foot effector is deselected when you create the Auxiliary pivot, and the Auxiliary pivot is selected. In the Viewer window, the Pivot Selection mode is automatically selected.



Viewer window A. Pivot Selection mode

**2** Select the Auxiliary pivot you created, if it is not already selected, and translate it until it is placed at the tip of Mia's toes, as shown in the following figure.



Left Ankle Auxiliary pivot A. Front view B. Side view

#### NOTE

You can use the Show menu in the Character Controls to hide the Control rig effectors and floor contact markers as you place the Auxiliary pivots. **3** Right-click the Left Ankle cell again and select *Create Aux Pivot* from the contextual menu.



Create Aux Pivot on the left ankle

A second Auxiliary pivot displays in the Viewer window.

**4** Translate the second Auxiliary pivot to display at the heel of the foot, as shown in the following figure.



#### Summary

In this tutorial, you created a Control rig, arranged the floor contact markers on the character's feet, then created two Auxiliary pivots to control the rotation of the foot.

In the next tutorial, (Creating a Character Extension (page 28)), you add a Character Extension to the Mia character.

## **Creating a Character Extension**

This tutorial guides you through the procedures necessary to create a Character Extension that enables you to control extra appendages for a character.

In this tutorial, you load a limb for the Mia character, attach it to Mia using a Character Extension, and define its animation in relation to Mia's body.

The following assets are required for this tutorial:

- mia\_rigged.fbx
- servo.fbx

**NOTE** The tutorial assets can be found in the *Tutorials* folder in the Asset Browser and in the *Tutorials* folder in the *MotionBuilder* directory on your system.

### Prepare the scene

In the following procedure, you prepare the MotionBuilder scene and open the files needed to start this tutorial.

1 From the menu bar, select File > New, then select Layout > Editing (or press Ctrl-Shift-3).

MotionBuilder displays a new scene using the Editing layout. This layout displays all the windows you need for your work in this tutorial.

2 Click the *Tutorials* folder in the Asset browser.

**3** Drag the *mia\_rigged* asset (*mia\_rigged.fbx* file) from the Asset browser into the Viewer window, then select FBX Open > No Animation from the contextual menu as shown in the following figure.



Characterized Mia appears in the Viewer window

A characterized character named Mia appears in the Viewer window in the T-stance.

**4** From the Asset browser drag the *servo* asset (*servo.fbx* file) into the scene and select FBX Merge > No animation from the contextual menu.

A Servo arm is loaded into the scene, positioned over Mia's shoulder. In the next procedure, you attach this arm to Mia as another limb.



Mia and Servo arm loaded into the scene

**5** Choose File > Save As.

The Save File dialog appears.

**6** Navigate to a directory other than the default MotionBuilder*Tutorials* directory where you want to save the file and click Save.

The Save Options dialog appears.

7 Click Save.

Choosing to save the file to a directory other than the default MotionBuilder*Tutorials* directory ensures you do not overwrite the original *.fbx* file.

### Connect the extra limb to the character

In the following procedure, you create a Parent-Child relationship between the Servo arm and Mia's shoulder.

1 Switch to X-Ray display mode (Ctrl-A) in the Viewer window.

**NOTE** Toggle between Normal mode, Models Only mode, and X-Ray mode using he keyboard shortcuts Ctrl-A.

- 2 In the Character Controls window, make sure Mia is selected as the current character.
- **3** Click in the Viewer window then do the following:
  - Press Ctrl-W to switch to the Schematic view.
  - Right-click in the Schematic view and select Auto-Arrange and then Arrange-All from the contextual menu.
  - Press A to see all the nodes in the Schematic view.

The Schematic view displays a hierarchy for Mia's skeleton (A), Mia's Control rig (B), and a third hierarchy for the Servo arm ("ServoMaster", C).



Schematic view of hierarchies in the scene: A. Mia's skeleton B. Mia's Control rig C. The Servo arm

**4** Zoom in on the Servo arm (ServoMaster) hierarchy at the right of the view (C) and select the ServoMaster node.



ServoMaster node selected

**5** Switch back to the Producer camera view (Ctrl-W) and zoom in on Mia's right shoulder. The ServoMaster node null is still selected.



The ServoMaster null is selected in the Viewer window

**6** Press the P keyboard shortcut to activate Parenting mode, then drag the ServoMaster null to the Mia:RightShoulder bone (A).

The bone is highlighted green as you parent the Servo arm. This parents the Servo arm to the right shoulder bone (B).



A. Parenting the ServoMaster null to Mia's right shoulder bone B. After parenting
**7** Switch to the Schematic view to verify that the Servo arm is a child of the Mia:RightShoulder bone.



Schematic view showing parenting structure  ${\it A}.$  Mia:RightShoulder bone  ${\it B}.$  Servo arm hierarchy

#### NOTE

The Mia:RightShoulder node is found on the left side of the Schematic view. If you have not already done so, right-click and select Auto arrange to clean up the hierarchy.

- 8 Switch back to the Producer Perspective view.
- **9** Select the ServoControl effector at the end of Mia's Servo arm (A), make sure you are back in Parenting mode, and parent it to Mia's right shoulder bone as well.



A. ServoControl effector B. Right shoulder bone

**10** Switch to the Schematic view to verify that the ServoControl effector is a child of the Mia:RightShoulder bone.



Schematic view showing parenting structure A. Mia:RightShoulder bone B. ServoControl effector

### **Create a Character Extension**

In the following procedure, you create a Character Extension to connect the Servo arm to the Mia character so that they can be controlled and keyframed together.

1 In the Scene browser, expand Characters, right-click Mia, and select Create Character Extension from the contextual menu (A).



Scene browser: A. Create Character Extension option

**2** Expand the Character Extensions folder in the Scene browser to see the Mia Extension (C).



Scene browser: A. Character Extension added to Mia character B. Character Extensions heading added to the Scene browser C. Character Extension named for the Mia character

- 3 Switch back to the Producer Perspective view.
- **4** Alt-drag the ServoControl effector from the Viewer window onto the *Mia Extension* in the scene browser and select *Add to Mia Extension* from the contextual menu as shown in the following figure.



A. ServoControl effector B. ServoControl effector added to Mia Extension

The Servo arm is defined as a Character Extension of Mia, and is considered as a new "body part" of the Mia character.

5 With the ServoControl effector still selected, open the Properties window.

#### NOTE

The Properties window is a tab in the Resources pane, on the right side of the interface. Or, click Window > Add Property View to show the window.

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Asset browser Properties window

**6** Select the green custom property *Close\_Open* and drag its slider left and right as shown in the following figure.



A. Servo arm opens B. Custom property Close\_Open

In the Viewer window, the pincer moves on the Servo arm.

7 Alt-drag the *Close\_Open* property over the *Mia Extension* (A) and select *Create 1 Property Reference* from the contextual menu (B).



**A.** Close\_Open property dragged to Mia Extension **B.** Select Create 1 Property Reference

8 Select the *Mia Extension* in the Scene browser (A), then activate the Lock option in the Properties window (B) so that the *Mia Extension* properties stay open no matter what you select.



A. Mia Extension selected B. Lock option activated in the Properties window

**9** Define Mia's right shoulder bone as the Reference object for the Character Extension by Alt-dragging the Mia:RightShoulder bone (A) into the Reference Object field in the Properties window (B).



A. Mia:RightShoulder B. Mia:RightShoulder Reference Object

**10** Click OK in the Reference Object Change dialog box that appears. The Reference object for your Character Extension is used to calculate all future positioning of the Extension for example when the Character

all future positioning of the Extension, for example when the Character Extension is included in a pose.

**NOTE** You can also enable the **Add To Full Body** option in the Properties window to define whether you want the Character Extension to be keyed when you set keys in Full Body Keying mode.

See Character Extension properties.

#### Summary

In this tutorial you added a limb to the Mia character by creating a Character Extension.

In the next tutorial (Creating a Walk Cycle (page 38)), you animate the character and the Character Extension using the Pose Controls.

# Creating a Walk Cycle

This tutorial guides you through the procedures necessary for using poses to create a walk cycle.

#### The following asset is required for this tutorial:

■ mia\_servo.fbx

**NOTE** The tutorial assets can be found in the *Tutorials* folder in the Asset Browser and in the *Tutorials* folder in the MotionBuilder directory on your system.

### Prepare the scene

In the following procedure, you prepare the MotionBuilder scene and open the files needed to start this tutorial.

1 From the menu bar, select File > New, then select Layout > Editing (or press Ctrl-Shift-3).

MotionBuilder displays a new 3D scene using the Editing layout. This layout displays all the windows you need for your work in this tutorial.

- 2 Click the *Tutorials* folder in the Asset browser.
- **3** Drag the *mia\_servo* asset (*mia\_servo.fbx* file) into the Viewer window, then select FBX Open > No Animation from the contextual menu that appears.

A model named Mia (*mia\_servo* asset) appears in the Viewer window as shown in the following figure. This character includes a "Servo arm" that is parented to the right shoulder bone and added as a Character Extension.



In the Character Controls window, Mia is shown by default as the current character in the Current Character menu (A).



A. Character Controls' Current Character menu

- 4 Choose File > Save As. The Save File dialog appears.
- 5 Navigate to a directory other than the default MotionBuilder*Tutorials* directory where you want to save the file and click Save. The Save Options dialog appears.

6 Click Save.

Choosing to save the file to a directory other than the default MotionBuilder*Tutorials* directory ensures you do not overwrite the original *.fbx* file.

### **Create poses**

In the following procedures, you create several full body poses on your character, including the Character Extension, to create a walk cycle.

#### Position the character:

1 In the Character Controls window, click the plus sign (+) above each ankle effector to expand both auxiliary pivots. This way you can see Mia's ankles are pinned in Translation (T) and Rotation (R).



Click the plus signs to expand the Ankle effectors (A, B)

2 Ctrl-click to select the wrist and ankle effectors.



Effectors: A Wrist effectors B. Ankle effectors

**3** Disable the T and R Effector pinning options.



Effector Pinning options: A. T and R Effector pinning disabled

**NOTE** You may have to toggle R (Rotation pinning) on and off once more to ensure that rotation is disabled.s

Make sure that there are no more T or Rs in any of the effectors on the Character Representation.

**4** Ensure the Full Body keying mode is enabled as shown in the preceding screenshot.

When Full Body Keying mode is enabled, pasted poses are placed onto the character's entire body, and keyframes are placed on all effectors.

- 5 In the Character Controls window, select the Left Shoulder effector.
- **6** Move the cursor over the Viewer window, press R, and rotate the effector until Mia's left arm is in a more natural position at her side.



**NOTE** The background color of the Viewer window is changed to improve visibility in the following screenshots.

7 Do the same for the Right Shoulder effector.



Mia's arms rotated downward in Z-axis using the shoulder effectors

**8** Ctrl+click both wrist effectors and translate them upward on the Y-axis to give the elbows a natural bend.



Wrists translated upward in Y-axis using the wrist effectors

**9** Click on an empty area of the Viewer window to deselect the wrist effectors and choose a camera view that lets you see a side view of the

character. For example you can press Ctrl-R to switch to the Producer Right camera view.



Producer Right camera view

#### NOTE

You can switch the camera view at any time during the tutorial to get a better view.

#### Create the first pose for the walk cycle:

- 1 In the Character controls window, select the right ankle effector and move the foot forward (on the Z-axis) and upward slightly, so that the knee bends.
- **2** Select the left ankle effector and slide it backward until Mia's feet are apart and both knees are bent as if she is walking.

NOTE You can select the Ankle effector pivots to flex her foot.

- **3** Select the Right Shoulder effector and rotate the right arm slightly backward, then select the Left Shoulder and rotate the left arm forward as if Mia is naturally swinging her arms.
- 4 Select the Hips effector <pic?> and translate Mia's body up or down so that she appears to be in mid-stride. If your transformations cause Mia to float above the floor, select the Hips effector and translate Mia downward at any time. The default floor contact makes Mia's feet interact naturally with the default floor.

This pose should have Mia with her right leg beginning the forward motion of a step, as shown in the following figure.



First pose ready to create

**5** In the Resources window, click the Pose Controls tab and click Create

A pose is added to the Pose browser.

The position of the Character Extension is included with the position of Mia's body in this pose.

- 6 Expand the *Poses* folder in the Pose browser to see the pose.
- 7 Right-click the pose created and rename the pose "Walk 01" (B).



Pose Controls: A. Create pose B. "Walk 01" pose in Pose browser

#### Create the second pose for the walk cycle:

- **1** Position Mia's legs and arms so that she looks similar to the following figure.
  - Select the right ankle effector and slide it back and down until her foot is flat on the ground.
  - Then select the left ankle effector and slide it back until it is behind her, to provide momentum.
  - Adjust the hips effector to bend her knees believably.
- **2** Select the Mia:ServoControl effector, and translate the Servo arm so it reaches in front of Mia.
- **3** With the Mia:ServoControl effector still selected, click the Asset browser Properties tab and use the Close\_Open property (B) to open the pincers about half-way as shown in the following figure.



A. Second pose for the walk cycle B. Close\_Open property to control the pincers

**4** In the Pose Controls, click Create and rename this pose as "Walk 02" (A).



Pose Controls: A. Second pose renamed "Walk 02"

#### Create the third and final pose for the walk cycle:

- **1** Position Mia's legs and arms so that her step appears similar to the following figure.
- **2** Select the Mia:ServoControl effector and extend the Servo arm to reach even further in front of Mia.
- **3** With the Mia:ServoControl still selected, open the pincers further using the Close\_Open property in the Properties window (B).

In this pose, the left leg goes back, and the Servo arm goes forward, completing one step for the first half of the walk cycle.



A. Third pose for the walk cycle B. The Close\_Open property

4 In the Pose Controls, click Create and then rename this pose "Walk 03".You now have three poses in the scene. The three poses are listed in the Pose browser.



Three poses created for the walk cycle

### Create animation with poses

In the following procedure, you use the three poses you created to create one half of a walk cycle. By keyframing these poses at different frames, you create a short walking animation.

1 In the Character Controls window, deselect any effectors that may be still selected and ensure that Full Body keying mode is selected (A).





**2** In the Pose browser, double-click the "Walk 01" pose to paste it on Mia.



Pose Controls: A. First pose for the walk cycle B. "Walk 01" pose pasted on Mia

By default, the Gravity, Translation, and Rotation options are active in the Pose Controls window. This means that the translation and rotation of the pasted pose match the translation and rotation of the selected effector on the current character. The Gravity option ensures that the feet stay at the original level of the pasted pose (normally floor level).

**3** Select the Hips effector, then go to frame 0 in the Transport Controls.



A. Hips effector selected B. Current frame is 0

- 4 In the Key Controls window, select Auto in the Type menu.
- **5** Select AnimLayer1 from the Layer menu (A), then click Flat to set a Flat keyframe (B).

NOTE You can also press Ctrl-K to set a Flat keyframe.



Key Controls A. AnimLayer1 selected B. Flat key

- **6** Go to frame 4 and do the following:
  - Double-click the Walk 02 pose to paste it on Mia.
  - Press Ctrl-K to set a (Flat) keyframe.





- **7** Go to frame 8 and do the following:
  - Double-click the Walk 03 pose to paste it on Mia.

■ Press Ctrl-K to set a (Flat) keyframe.



Frame 8: A.Third pose for the walk cycle B. "Walk 03" pose pasted on Mia

**8** Drag the Timeline indicator through the animation to view the step you created.

The interpolation between the three keyframes creates the movement for one step.

## **Mirror poses**

In the following procedure, you mirror the three poses from the Pose browser to create the second half of the walk cycle. By keyframing these mirrored poses after the original poses, you complete the short walking animation.

1 In the Pose Controls window, activate the M (Mirror) button (A) .



Pose Controls: A. Mirror activated

- **2** Go to frame 12 and do the following:
  - Double-click the "Walk 01" pose (A).

The "Walk 01" pose is pasted and mirrored onto the character (B). Because you mirror-pasted the pose, the left leg is now forward, and the right leg is behind to continue the walk cycle on the other side.

■ Press Ctrl-K to set a (Flat) keyframe.



Frame 12: A. First pose for the second half of the walk cycle B. "Walk 01" pose pasted on Mia

- **3** Go to frame 16 and do the following:
  - Double-click the "Walk 02" pose (A).

The "Walk 02" pose is pasted and mirrored onto the character (B).

■ Press Ctrl-K to set a (Flat) keyframe.



Frame 16: **A**. Second pose for the second half of the walk cycle **B**. "Walk 02" pose pasted on Mia

- **4** Go to frame 20 and do the following:
  - Double-click the "Walk 03" pose (A).

The "Walk 03" pose is pasted and mirrored onto the character (B).

■ Press Ctrl-K to set a (Flat) keyframe.



# Frame 20 A. Third pose for the second half of the walk cycle B. "Walk 03" pose pasted on Mia

Your animation now consists of six keyframes. The first three keyframes were mirrored onto the left side of the character for the last three keyframes, creating a complete walking movement. To complete a full animation cycle, your take should begin and end with the same position.

**5** On the Action timeline in the Transport controls, select the keyframe at frame 0 and C-drag the keyframe to frame 24.

The keyframe at frame 0 is copied to frame 24.



The animation now begins and ends on the same position, creating a complete cycle.

## **Play the animation**

- 1 in the Transport Controls window, click on the Action timeline and then press Ctrl-Shift-A to frame the animation on the Action timeline to its full length of 24 frames.
- **2** Click Loop (A), then click Play.



Animation framed A. Loop option

As the animation plays, each loop shows a full walk cycle.

In your animation, the movement may be a bit choppy, and the feet may slide on the floor. You can smooth your movement by adjusting the animation's function curves in the FCurves window.

### Summary

In this tutorial, you created poses on a character, set keyframes of these poses at different points, and created a walk cycle.

#### NOTE

You can also create a loop if you want to create a walk cycle using the Story window.

In the next tutorial, Retargeting Character Animation (page 56), you retarget animation and a Character Extension from one character to another.

### **Retargeting Character Animation**

This tutorial guides you through the procedures necessary to retarget animation from one characterized character to another. Since the source character includes a Character Extension and the target character does not, you must also retarget the Character Extension.

The following assets are required for this tutorial:

- mia\_fk\_runstopturn.fbx
- Gremlin.fbx

**NOTE** The tutorial assets can be found in the *Tutorials* folder in the Asset Browser and in the *Tutorials* folder in the MotionBuilder directory on your system.

### Prepare the scene

In the following procedure, you prepare the MotionBuilder scene and open the files needed to start this tutorial.

1 From the menu bar, select File > New, then select Layout > Editing (or press Ctrl-Shift-3).

MotionBuilder displays a new 3D scene using the Editing layout. This layout displays all the windows you need for your work in this tutorial.

- 2 Click the *Tutorials* folder in the Asset browser.
- 3 Drag the *mia\_fk\_runstopturn* asset (*mia\_fk\_runstopturn.fbx* file) into the Viewer window as shown in the following figure, then select FBX Open > All takes from the contextual menu that appears.

A model named Mia appears in the Viewer along with her "Servo arm" Character Extension.



Mia\_fk\_runstopturn asset dragged into the scene

**4** Choose File > Save As.

The Save File dialog appears.

- 5 Navigate to a directory other than the default MotionBuilder*Tutorials* directory where you want to save the file and click Save. The Save Options dialog appears.
- 6 Click Save.

Choosing to save the file to a directory other than the default MotionBuilder*Tutorials* directory ensures you do not overwrite the original *.fbx* file.

**7** In the Transport Controls, click Play (A) to view the animation on the Mia character.



Transport Controls A. Play button

### Save the character animation

In the following procedure, you save the character animation using the Save Character Animation option. This lets you import Mia's animation to another character using the Load Character Animation option.

1 From the Character Controlsm menu, select File > Save Character Animation (A).





**2** Navigate to where you want to save the character animation, enter a file name, and click Save.

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Save File dialog box

**3** In the Save Character Animation Options dialog box that appears, activate the Save Control Rig option and the Save Character Extensions option, then click Save.

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Save Character Animation Options dialog box

The animation and Character Extension are saved as an .fbx file.

### Create a scene

In the following procedure, you create a scene.

- 1 Press Ctrl-N to create a scene.
- 2 In the Save changes dialog box appears, click Don't Save.



Save changes dialog box

**3** From the Asset browser, drag the *Gremlin* asset into the scene, and select FBX Open > No animation.



Gremlin asset dragged into the scene

### Load character animation

In the following procedure, you load the character animation you saved earlier.

 In the Character Controls window, select File > Load Character Animation (A).





**2** Navigate to select the *.fbx* file you saved earlier in this tutorial and click Open.

The Load Character Animation Options dialog appears.

Load Character Animation Options		
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	Open	Cancel

#### Load Character Animation Options dialog

- **3** Choose the following settings:
  - In the Load Technique area (A), select the Plot to Control Rig option.
  - In the Control Rig area, activate the Replace Control Rig option (B).
  - In the Control Rig area, activate the Reset Control Rig's Rotation DOF option (C).
  - In the Control Rig area, make sure the Remove Constraint Reference option is activated (D).
  - In the Character Extensions area, activate the Process Animation option (E).

■ In the Character Extensions area, activate the Copy Missing Character Extensions option (F).



Load Character Animation Options settings

4 Click Open.

Mia's animation, Control rig, and character extension are loaded onto the Gremlin character.



Mia's animation and Control rig loaded onto the Gremlin character

Because Mia's Servo arm is parented to her right shoulder FK effector, the Servo arm is attached in the same way to the Gremlin character.

### **Play the animation**

Play the result animation.

1 Click Play in the Transport Controls (A) to play the animation.



A. Gremlin using Mia's animation B. Gremlin's Control rig

Notice how both the Servo arm and the animation are transferred onto the Gremlin character (A). The Gremlin's original Control rig is left in the middle of the scene (B). This happens because you selected Replace Control Rig in the Load Character Animation Options dialog box. Gremlin's Control rig has been replaced by Mia's.

**2** In the Scene browser, expand Control Rigs and right-click Gremlin Rig (Gremlin's original Control rig) and select Delete to clean up the scene.



Scene browser: A. Contextual menu Delete option

#### Summary

In this tutorial you retargeted animation from one characterized character to another and you transferred the Character Extension from the source character to the target character.

In the next tutorial, (Editing Character Animation (page 66)), you edit animation on a layer from your original animation, then merge all layers.

## **Editing Character Animation**

This tutorial guides you through the procedures necessary to modify animation by creating layers of animation. You modify the animation plotted to the character's Control rig on two separate layers, then combine the original animation and your modified animation.

The following asset is required for this tutorial:

■ mia\_runstopturn.fbx

**NOTE** The tutorial assets can be found in the *Tutorials* folder in the Asset Browser and in the *Tutorials* folder in the MotionBuilder directory on your system.

### Prepare the scene

In the following procedure, you prepare the MotionBuilder scene and open the files needed to start this tutorial.

1 From the menu bar, select File > New, then select Layout > Editing (or press Ctrl-Shift-3).

MotionBuilder displays a new 3D scene using the Editing layout. This layout displays all the windows you need for your work in this tutorial.

- 2 Click the *Tutorials* folder in the Asset browser.
- **3** Drag the *mia\_runstopturn* asset (*mia\_runstopturn.fbx* file) into the Viewer window (A), then select FBX Open > run\_stop\_turn180 from the contextual menu that appears.

A model named Mia appears in the Viewer (B).

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A. mia\_runstopturn asset **B**. Mia character loaded in scene

**4** Choose File > Save As.

The Save File dialog appears.

**5** Navigate to a directory other than the default MotionBuilder*Tutorials* directory where you want to save the file and click Save.

The Save Options dialog appears.

6 Click Save.

Choosing to save the file to a directory other than the default MotionBuilder*Tutorials* directory ensures you do not overwrite the original *.fbx* file.

7 Click in the Viewer window, then press Ctrl-R twice to switch to Producer Left camera. Zoom out to view the entire grid.



Producer Left camera view

## Modify the Character Extension animation

In the following procedure, you create an animation layer and modify the animation of the Servo arm Character Extension.

1 Play the entire take (Ctrl-Spacebar) to view all the motion, paying special attention to the Servo arm.

Right now, the Servo arm bounces along in front of Mia, pointing towards the red wire-frame effector. Although this effector is parented to Mia's shoulder, the effector moves enough to cause the Servo arm to jump around while Mia runs.
**2** Press Ctrl-Home to go back to the beginning of the take, then play it again to frame 40.



Mia at frame 40

**3** In the Key Controls, select AnimLayer1 from the Layer menu (A).



Key Controls A. AnimLayer1 selected

This lets you set keyframes on an animation layer while preserving the original animation on the BaseAnimation layer.

**4** Select the Mia:ServoControl effector (A) then click Zero in the Key Controls to set a Zero keyframe (B) at frame 40.



Frame 40A. Mia:ServoControl effector B. Zero keyframe button

**5** With the Mia:ServoControl effector still selected, go to frame 120 and set a Zero keyframe.



Frame 120A. Mia:ServoControl is selected B. Zero keyframe button

**6** Go to frame 64.

At this frame, you are going to start modifying the animation so that Mia raises her Servo arm.



Frame 64

- **7** Do the following:
  - Click in the Viewer window and press T to activate Translation mode.
  - At the bottom of the Viewer window, set the Translation XYZ values to 200, -30, 10 (A).
  - Set a keyframe (B).



Frame 64A. Translation XYZ values set B. Key button

- **8** Go to frame 96 and do the following:
  - Set the Mia:ServoControl effector Translation XYZ values to 45, 16, 14 (A).

#### ■ Set a keyframe (B).



Frame 96A. Translation XYZ Values set B. Key button

- **9** Go to frame 104 and do the following:
  - Set the Translation XYZ values to 35, -25, 68 (A).
  - Set a keyframe (B).



Frame 104A. Translation XYZ Values set B. Key button

**10** Play the animation.

Now, Mia's Servo arm raises up as she slows and turns.

# Modify the head animation

In the following procedure, you use another layer to improve the animation by making Mia turn her head as she runs, when she stops, and again just before she turns around.

1 Go to frame 24.

At this frame, Mia's head is pointed straight ahead in the direction she is running. You need to modify the motion so that Mia turns her head.



Mia at frame 24

**2** In the Key Controls window, select New Layer from the Layer menu (A) to create a layer to modify the head animation.



#### Key Controls window A. Layer menu > New Layer option

A layer called "AnimLayer2" is added.

**3** In the Character Controls window, select the head effector (A), and switch to Body Part keying mode (B).



Character Controls window A. Head effector selected B. Body Part keying mode selected

You can use Body Part keying mode as you create animation on this layer, since you only need to set keyframes on the head, not the entire body.

**4** In the Key Controls, click Zero to set a zero keyframe (A).



Key Controls A. Zero keyframe button

**5** Go to frame 120 and set another Zero keyframe.



#### Frame 120A. Zero keyframe button

- **6** Go to frame 48 and do the following:
  - With the Head effector still selected, activate Rotation mode (click in the Viewer window and press R).
  - Change the Rotation XYZ properties at the bottom of the Viewer window to 35, 0, 2 (A).
  - Set a keyframe (B).



Frame 48 A. Rotation XYZ values set B. Key button

- **7** Go to frame 72 and do the following:
  - Set the Rotation XYZ values to 42, 0, -5 (A).
  - Set a keyframe (B).



Frame 72 A. Rotation XYZ values set B. Key button

- **8** Go to frame 84 and do the following:
  - Set the Rotation XYZ values to 30, -5, 0 (A).
  - Set a keyframe (B).



Frame 84 A. Rotation XYZ values set B. Key button

**9** Deselect the Head effector, and play your animation. Mia's head turns as she runs.

### Play the resulting take

Play the take and observe your animation.

The animation of the Servo arm rising up and the head turning are merged with the original animation of Mia running and turning around.

#### Summary

In this tutorial, you modified original animation by setting keyframes on two layers, then merged the animation in one take. In the next tutorial, Creating a Loop (page 76), you learn how to create a walk cycle using the Story window.

# **Creating a Loop**

This tutorial guides you through the procedures necessary to animate a character and create a walk cycle with the Story window.

The following assets are required for this tutorial:

- mia\_servo.fbx
- walkaround.fbx

**NOTE** The tutorial assets can be found in the *Tutorials* folder in the Asset Browser and in the *Tutorials* folder in the MotionBuilder directory on your system.

### Prepare the scene

In the following procedure, you prepare the MotionBuilder scene and open the files needed to start this tutorial.

1 From the menu bar, select File > New, then select Layout > Story (or press Ctrl-Shift-5).

MotionBuilder displays a new 3D scene using the Story layout. This layout displays all the windows you need for your work in this tutorial.

- 2 Click the *Tutorials* folder in the Asset browser.
- **3** Drag the *mia\_servo* asset (*mia\_servo.fbx* file) into the Viewer window then select FBX Open > No Animation.

The *mia\_servo* asset appears in the Viewer window, in the T-stance.



Mia with servo shown in the T-stance

**4** Choose File > Save As.

The Save File dialog appears.

**5** Navigate to a directory other than the default MotionBuilder*Tutorials* directory where you want to save the file and click Save.

The Save Options dialog appears.

6 Click Save.

Choosing to save the file to a directory other than the default MotionBuilder*Tutorials* directory ensures you do not overwrite the original *.fbx* file.

# **Create a Character track**

In the following procedure, you create a Character track in the Story window, define the character affected by the track, and add some animation.

 In the Story window, right-click in the Action Track list (A) and select Insert > Character Animation Track from the contextual menu.



Story window A. Action Track list

A Character Animation track is added (A).

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Story window A. Character track

**2** Select Mia in the track's Character menu (A).



Story window A. Mia selected in the Character menu.

**3** Drag *walkaround.fbx* from the Asset browser to the Character track.



walkaround.fbx asset being dragged into the Character track.

**4** Drag the clip so that it begins at frame 0. The clip should end at frame 78.

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Clip dragged to frame 0 on the Character track .

#### NOTE

You can Ctrl-drag to zoom and Shift-drag to pan in the Character track.

**5** Play the animation (Ctrl-Spacebar).

At frame 0, the character's right foot is in front and the left foot is in back. At frame 78, Mia is turning. If you were to loop the animation at this point, there would be a jump in the walk cycle.

**6** Go to frame 32. At this frame, Mia's right foot is flat on the ground and her left foot is slightly lifted.

Change your camera view so you can see Mia from the front.



Mia at frame 32.

**7** With the clip still selected, click the Razor button (A).

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Story window A. Razor button

The clip is sliced in two at frame 32.



The original clip is sliced in two.

**8** Go to frame 60. At this frame, Mia is in almost the same pose as she was at frame 32.



Mia at frame 60.

**9** Select the second clip if it is not already selected, then click the Razor button.

The second clip is sliced at frame 60, and you now have three clips.



Three clips in the Character track

- **10** Ctrl-click the first clip, so that the first and third clips are selected, then press Delete, as you only need the middle clip.
- **11** Drag the remaining clip to start at frame 0.



The clip starts at frame 0 and ends at frame 28.

# **Create poses**

**1** Go to frame 0 (Ctrl-Home).

2 In the Character Controls window, make sure Mia is selected in the Current Character menu (A), then select the Hips effector (B).



Character Controls window **A**. Mia selected from the Current Character menu. **B**. Hips effector selected.

- **3** In the Asset Settings window, click the Pose Controls tab.
- **4** In the Pose Controls, click Create (A), then expand the Poses folder to see the pose you created, called "Mia Pose" by default (B).



Pose Controls window A. Create button B. Mia Pose

- **5** Go to frame 28 and do the following:
  - In the Story window, activate the Accept keys option (A) in the Character track. You can only paste poses on a track when the Animate option is active.



Character track A. Animate option activated.

■ In the Character Controls window, right-click the Right Ankle effector (A) and select RightAnkleEffector from the menu that appears.



Character Controls window A. Right Ankle effector

■ In the Pose Controls window, click Paste (A).



Pose Controls window A. Paste button

A one-frame clip appears on the Character track at frame 28.

This clip contains the data of the pose you pasted. Now Mia starts and stops walking with exactly the same pose.



Character track A. New clip at frame 28.

**6** Jog (J-drag) or use Ctrl-Left Arrow and Ctrl-Right Arrow to step frame-by-frame through the animation very slowly. Though the animation begins and ends with the same pose, there is a slight jump between the clips. In the following procedure, you remove the jump.

# Match clips

In the following procedure, you match and blend the two clips to remove the jump in the animation.

- 1 Click in an empty space below the track, and press A to zoom in on the clips.
- **2** Select the second clip.





**3** Make sure the Right Ankle effector is still selected in the Character Controls window (A).



Character Controls window A. Right Ankle effector

4 In the Story window, click the Match Options button (A).



Story window A. Match Options button

5 In the Match Options dialog box that appears, click OK (A).



Match Options dialog box A. OK button

- **6** Select Window > Asset Settings from the MotionBuilder menu bar, then double-click the second clip in the Story window to display its settings.
- 7 In the Asset Settings, set a value of 23 in the In field (A).

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Asset Settings window A. In point set to frame 29.

8 Enter value of 29 in the Out field in the Asset Settings window.

**9** The second clip now starts at frame 23, and cross-blends with the first clip to end at frame 29. This blend creates a slightly smoother transition between the clips.



The second clip starts at frame 23 and ends at frame 29.

**10** Play the animation. Mia walks, starting and ending with the same pose.

## **Process the clips**

In the following procedure, you process the two clips to save them as a single result clip. Later, you use this new clip to animate a different character.

1 Right-click on the Character track near the Character name and select Frame Start/End from the contextual menu (A). The time range is resized to fit the length of the clips.



Character track contextual menu A. Frame Start/End option selected.

**2** Right-click the Character track again and select Process Track/Subtracks To New Clip from the contextual menu (A).



Character track Contextual menu A. Process Tracks/Subtracks To New Clip option

**3** In the Process Track and Subtrack dialog that appears, change the Process Rate to 24 FPS. Click OK.



#### Process Track and Subtracks dialog box

4 In the Save Clip dialog box that appears, save your new clip as *mia\_walk\_cycle.fbx*.

You need the saved clip to complete this tutorial.



Save Clip dialog box

In the Story window, a second Character track appears containing the new *mia\_walk\_cycle.fbx* clip (A).

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Story window A. New mia\_walk\_cycle.fbx clip

# Test the walk cycle

In the following procedure, you test the new walk cycle clip to see if it loops smoothly.

1 Make sure that the Loop/Scale option is set to Loop, as shown in (A).



Story window A. Loop/Scale option is set to Loop.

**2** Zoom out on the Character tracks, then stretch the end of the mia\_walk\_cycle clip to frame 116 (A). The clip loops four times.



Character tracks A. Clip stretched to frame 116.

- **3** Right-click any Character track and select Frame Start/End from the contextual menu.
- 4 Click the first Character track's Mute button (A) to disable the track.



Character tracks A. Mute selected

5 Play the animation. Mia walks smoothly for 140 frames.

#### Summary

In this tutorial, you took a short clip of animation and turned it into a looping walk cycle. In the next tutorial, <u>Manipulating Clips</u> (page 90), you learn how to edit character animation by modifying clips.

# **Manipulating Clips**

This tutorial guides you through the procedures necessary to modify character animation by manipulating clips.

The following assets are required for this tutorial:

- mia\_story.fbx
- run\_boom.fbx

**NOTE** The tutorial assets can be found in the *Tutorials* folder in the Asset Browser and in the *Tutorials* folder in the *MotionBuilder* directory on your system.

### Prepare the scene

In the following procedure, you prepare the MotionBuilder scene and open the files needed to start this tutorial.

1 From the menu bar, select File > New, then select Layout > Editing (or press Ctrl-Shift-3).

MotionBuilder displays a new scene using the Editing layout. This layout displays all the windows you need for your work in this tutorial.

- 2 Click the *Tutorials* folder in the Asset browser.
- **3** Drag the *mia\_story* asset (*mia\_story.fbx* file) into the Viewer window (A), then select FBX Open > All Takes.

A model named Mia appears in the Viewer window (B) and Mia is selected in the track's Character menu.

**NOTE** You may need to zoom out in the Viewer window to see Mia at the far end of the grid.



A. mia\_story asset **B**. Mia model loaded in scene

In the Story window, there is a track with a clip called Clip\_Run\_Loop.

**4** Choose File > Save As.

The Save File dialog appears.

**5** Navigate to a directory other than the default MotionBuilder*Tutorials* directory where you want to save the file and click Save.

The Save Options dialog appears.

6 Click Save.

Choosing to save the file to a directory other than the default MotionBuilder*Tutorials* directory ensures you do not overwrite the original *.fbx* file.

**7** In the Story window, activate the Story button (A) if it is not already turned on, then click on the Character track (B) and press A to frame the clip.



Story window A. Story button selected B. Character track showing one clip

8 Play the animation (Ctrl-Spacebar). You may need to zoom out in the Viewer window to see all of the animation.

### Create a turn

In the following procedure, you slice a clip in two, then rotate a ghost clip vector to make Mia turn as she runs.

**1** Go to frame 11.

At this frame, Mia's left foot is flat on the ground as shown in the following figure.



Mia at frame 11.

**2** In the Story window, select the clip (B), and click the Razor button (A) as shown in the following figure.

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Story window A. Razor button B. Selected clip

The clip is sliced into two clips at frame 11(A).



Character track A. Clip sliced in two at the current time

**3** Switch to the X-Ray display mode in the Viewer window, then make sure the Show/Hide Ghost option in the Character track (A) is activated as shown in the following figure.



#### Character track A. Show/Hide Ghost option

**4** Go to frame 0 (Ctrl-Home).

When the Show/Hide Ghost option is active, the ghosts display in the Viewer window as shown in the following figure.

The clip vector ghosts represent the start and end of each clip. For each clip, there is one clip vector ghost that you can select and manipulate (B and C).



Mia model at frame 0 A. Model ghost B. First clip's ghost clip vector C. Second clip's ghost clip vector

5 In the Story window, select the second clip if it is not still selected (A).



Character track A. The second clip is selected

The ghost clip vector of the selected clip is also selected in the Viewer window.

6 Click in the Viewer window and press the keyboard shortcut R.

Rotation rings appear at one end of the selected clip vector ghost, as shown in the following figure.

If the rings do not appear at the same point of the clip vector, double-click the clip vector's In point as shown to select it.



A. Rotation rings B. Second ghost clip vector's In point

**7** In the Viewer window, enter a value of -70 in the Rotation Y-axis field as shown in the following figure (A).

The clip vector turns to Mia's right (B).

#### TIP

You can manually rotate the clip vector by dragging the green rotation ring.



A. Rotation Y-axis field B. Ghost clip vector is rotated

**8** J-drag in the Viewer window to jog through frames 8 to 16 slowly.Mia turns as she runs, but her foot jumps slightly at frame 11. You need to blend the clips to remove the jump.

# **Blend two clips**

In the following procedure, you blend two clips to remove a jump in animation that occurs when Mia turns.

1 Make sure the Loop option (A) is active in the Story window.

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Story window A. Loop/Scale option set to Loop

- **2** Double-click the first clip to display its settings in the Asset Settings window located at the bottom right of the user interface.
- **3** In the Asset Settings, set a value of 15 in the Out field (A).

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Asset Settings window A. Out field set to 15

The first clip overlaps the second clip, creating a cross-blend as shown in the following figure (A).



Character track A. Clip cross-blend

**4** Play the animation.

There is no longer a jump at frame 11.

# Add a clip

In the following procedure, you add a clip to the Character track in the Story window.

- 1 Ctrl-drag and Shift-drag in an empty space beneath the Character track to zoom out and make room next to the clips.
- **2** From the **Tutorials** folder in the Asset browser, drag the *run\_boom.fbx* file onto an empty part of the Character track, to the right of the clips, as shown in the following figure.



run\_boom.fbx clip added to Character track

**3** Drag the clip so that it begins at frame 36.

#### NOTE

It should rest against the end of the second clip, as shown in the following figure.



- **4** Deselect the new clip, then right-click the Character track and select Frame Start/End from the contextual menu.
- 5 Play the animation (Ctrl-Spacebar).

Mia runs, turns, there is a jump in the animation, then Mia is thrown forward as if propelled by an explosion.

## **Match clips**

In the following procedure, you match the last clip to the previous clip to remove the jump in the animation.

- **1** Go to frame 0.
- **2** In the Viewer window, switch to the Schematic view and select the Mia:RightFoot node (A).

This node represents Mia's right foot and will be used as the matching object.



Schematic view A. Mia:RightFoot node selected

3 Switch back to the Producer Perspective camera view.

**4** In the Story window, select the third clip (A), then click the Match Options button (B).



Story window A. Third clip selected B. Match Options button

**5** In the Match Options dialog box that appears, if not selected, select the Mia:RightFoot in the Match Object menu (A), and select To Previous Clip (B) and Between Previous Clip and Selected Clip (C) as shown in the following figure.



Match Options dialog box A. Match Object B. Match Clip C. Match Time

The Translation and Rotation options are already selected.

6 Click OK.

The last clip vector moves to match the previous clip.

- 7 Deselect Mia:RightFoot (Shift-D).
- **8** Play the animation.

Mia runs, turns, then is thrown forward. The jump in the animation is gone.

#### Summary

In this tutorial, you sliced a clip of running animation in two and rotated one clip vector ghost to make the character turn while running. Then you added another clip with different animation and blended all three clips together in one seamless animation sequence.

In the next tutorial, (Importing 3ds Max Files into MotionBuilder (page 100)), you export 3ds Max skeletons and a 3ds Max character into MotionBuilder, add a Control rig, characterize the skeletons and Character, and animate the character in MotionBuilder, and then export a Character and animation back to 3ds Max.

# Importing 3ds Max Files into MotionBuilder

This tutorial guides you through the procedures necessary to import to MotionBuilder a character created in 3ds Max and then to export your work back to 3ds Max as a fully-editable animated character.

#### NOTE

The results of this tutorial are based using the latest version of 3ds Max, MotionBuilder, and 3ds Max FBX plug-ins software products available at the time the tutorial was written.

The tutorial covers the following three kinds of animatable skeletons that originate in 3ds Max and shows you how to bring these skeletons into MotionBuilder for animation using the FBX format.

- Conventional 3ds Max bone system skeletons
- Biped system skeletons
- Skinned characters with skeletons

You can single out the single-step interoperability procedure that addresses your needs or complete the whole tutorial to get a well-rounded view of the interaction between MotionBuilder and 3ds Max.

#### This set of tutorials shows you how to:

- Export two kinds of 3ds Max skeletons and a 3ds Max character into MotionBuilder
- Add a Control rig and characterize the skeletons and character in MotionBuilder

 Animate the character in MotionBuilder and prepare it for import to 3ds Max

**NOTE** Although the procedures in this tutorial use the MotionBuilder keyboard shortcuts, you can use 3ds Max keyboard shortcuts in MotionBuilder if you select Settings > Keyboard Configuration > 3ds Max from the MotionBuilder menu bar. See 3ds Max keyboard shortcuts.

Autodesk MotionBuilder's default setting in the Time Format menu is 24 frames per second (fps), where the default in 3ds Max is 30 fps. You can change the frame rate for your output at any time, outputting the correct number of frames to maintain the correct playback speed for your animation.

For example, if you create a 90-frame animation for video, using an NTSC frame rate of 30 frames per second, the result will be three seconds of animation. If you later discover you need to output to PAL video (at 25 frames per second), you can switch to the PAL frame rate. The 90 frames are automatically converted to 75, producing the same total animation time with a different number of frames. You can later switch back to NTSC frame rate to restore the original 90 frames of animation.

You can switch back and forth between frame rates at any time without losing animation data. However, Autodesk MotionBuilder retains the last session's settings. Remember to revert back to 24 fps at the end of this tutorial if you want to continue with any of the other tutorials.

# Prepare for this tutorial

To complete this tutorial, you need the current versions of 3ds Max, and MotionBuilder installed on your system.

If you do not have the current version of 3ds Max, you can download a trial version of the software product from the Autodesk web site at: *http://www.autodesk.com/3dsmax*.

You can choose to either complete the entire tutorial or parts of the tutorial.

#### The following assets are required for this tutorial:

- skeletons.max
- bone\_skeleton.FBX
- bone\_skeleton\_characterized.FBX
- biped.FBX

- Pepe.max
- Pepe.FBX
- Pepe\_rigged.FBX
- IceSlip.fbx
- Pepe\_Mocap.FBX
- Pepe\_keyanim.FBX
- Pepe\_plotted.FBX
- Pepe\_plotted.max

You can find the tutorial assets in the MotionBuilder Asset browser's *Tutorials* folder as well as in the *Tutorials* folder located in the MotionBuilder directory on your system.

### **3ds Max skeletons**

This tutorial shows you how to export a conventional 3ds Max bone system skeleton data to FBX format, import to MotionBuilder, and then characterize it so you can animate it.

You will need the following assets for this tutorial:

- skeletons.max
- bone\_skeleton.FBX
- bone\_skeleton\_characterized.FBX

# Export and characterize a 3ds Max skeleton in MotionBuilder

In the following procedure, you export a conventional 3ds Max bone system skeleton and use the 3ds Max Send To feature to open it in MotionBuilder for animation.

**NOTE** This tutorial uses the MotionBuilder and 3ds Max 2012 single-step interoperability workflows, using the Send To menu option. If you do not have the 2012 versions of these products, refer to the Exporting 3ds Max skeletons to MotionBuilder topic in the MotionBuilder documentation.

#### To export a skeleton in FBX format:

- 1 Launch 3ds Max.
- **2** From the Application menu, select Open > Open.
- **3** In the Open File dialog box, navigate to the MotionBuilder root directory and in the *Tutorials* folder, open the *skeletons.max* scene file.

#### NOTE

If the File Load: Units Mismatch dialog appears, select Adopt the File's Unit Scale and click Ok.

The *skeletons.max* file opens, displaying two skeletons. The skeleton (A) to the left is created with the conventional 3ds Max bone system, and the skeleton (B) to the right is created with the 3ds Max Biped creation option.



Two 3ds Max skeletons A. Conventional 3ds Max bone system skeleton B. 3ds Max Biped skeleton

The skeletons are positioned in a "T" stance, the pose used by animators for skinning.

#### NOTE

Always place your characters in the "T" stance before exporting to MotionBuilder.

To learn how to export skeletons created with the 3ds Max biped creation option, see Create and export a 3ds Max biped to MotionBuilder (page 112).

4 Region-select all of skeleton A.



Biped oriented in a T-stance

The skeleton will characterize perfectly because its bones are named according to MotionBuilder conventions, and is in a T-stance. Read more about MotionBuilder naming conventions in the MotionBuilder Help > Animating Characters > Character setup > Skeletons > Bone naming conventions section.

5 From the Application menu, select Send to > Send to MotionBuilder > Send as New Scene. MotionBuilder launches.

**NOTE** If you do not have the 2012 versions of MotionBuilder and 3ds Max, you do not have access to the Send to option. Refer to the MotionBuilder documentation.

**6** In the FBX Plug-in Import Options dialog, leave the default settings unchanged and click Open.
The 3ds Max bone system skeleton loads into MotionBuilder.



3ds Max skeleton displayed in the Viewer window

To characterize your skeleton:

1 In the MotionBuilder Asset browser, expand Templates > Characters and drag a Character asset onto one of the skeleton bones.



The bone lights up when the asset makes contact with it.

**2** Click Characterize in the menu that appears.

The following dialog box reminds you that the character must be in a "T" stance and face in the positive Z axis (the equivalent of the negative Y axis that you converted when exporting the *.max* file into the FBX file format). **3** Click Biped in the Character dialog box that appears to indicate the type of rigging to apply to the character.



Character stance dialog box

The skeleton is now characterized, which means that it is ready to accept a Control rig you can animate.

- **4** In the MotionBuilder menubar, select Window > Characterization Tool. The Characterization Tool lets you verify that are no problems with the Control rig you matched to the skeleton.
- 5 From the Character Controls menu, select Source > Control Rig. (You can also select Edit > Control rig, but setting the rig as a Source makes the skeleton is the active character in the scene.)



**Character Controls Source menu** 

You must use the Control Rig Input setting if you intend to keyframe your character.

The Create Control Rig dialog box appears.

Create Control Rig				
What type of control rig do you want to create?				

6 Click FK/IK.

FK/IK is the method commonly used to animate characters.

7 Make sure the Ctrl Rig In option is active in the Character Controls window, if it isn't already.



Character Controls A. Ctrl Rig In option activated

This setting activates the Control rig and the Character Controls Character representation. The Character representation is an image of a human form meant to represent the biped skeleton. It contains all the effectors you need to animate the Control rig, as shown in the following figure.



Skeleton with IK/FK Control rig

Your character is now rigged and ready to receive animation.

**8** Activate the Full Body option. This lets you move the body using the entire Control rig.



Character controls A. Activate Full Body.

**9** On the Character representation, select the Right Wrist effector.





- **10** Click in the Viewer window and press T. The transformation handles appear.
- **11** Translate (or move) the hand down as shown in the following figure.



Notice as you move the hand, the arm extends and the rest of the body follows in a natural movement. You can now transform the characterized skeleton.

**NOTE** If you wish to see the result of this procedure, open the *bone\_skeleton\_characterized.FBX* file.

## **3ds Max Bipeds**

This tutorial shows you how to create and export biped skeletons created with the 3ds Max Biped system to MotionBuilder for animation.

Following is the result asset for this tutorial:

■ biped.FBX

**NOTE** You can find the tutorial assets in the MotionBuilder Asset browser's *Tutorials* folder as well as in the *Tutorials* folder located in the MotionBuilder directory on your system.

## Create and export a 3ds Max biped

In the following procedure you create a biped in 3ds Max for export to MotionBuilder.

**NOTE** This tutorial uses the MotionBuilder and 3ds Max 2012 single-step interoperability workflows, using the Send To menu option. If you do not have the 2012 versions of these products, refer to the Exporting 3ds Max bipeds to MotionBuilder topic in the MotionBuilder documentation.

#### To create a biped in 3ds Max for export to MotionBuilder:

- 1 Launch the 3ds Max software.
- 2 In the Application menu, choose Reset to clear the scene/settings.
- **3** On the Create panel, select Systems.



Systems selected in Create panel

**4** On the Object Type rollout, click Biped.



**5** In the perspective viewport, click and drag to create a biped object.

#### NOTE

The size of the biped is not important.



3ds Max biped object

**6** Open the Motion command panel.



**7** With Bip001 still selected, go to the Motion panel > Biped rollout and click Figure Mode.



Figure Mode selected

**8** In the Structure rollout > Body Type group > Neck Links spinner box, enter 4.



Biped with ten neck links

The 3ds Max biped object now has four neck links as shown in the following figure.





- **9** In the Spine links spinner box, enter 10, in the Fingers spinner box, enter 5, in the Finger Links spinner box, enter 3, in the Toes spinner box, enter 5 and in the Toe Links spinner box, enter 3.
- **10** Go to the Motion panel > Biped rollout and click Figure Mode again to exit the input mode.
- 11 From the Application menu, select Send to > Send to MotionBuilder > Send as New Scene. MotionBuilder launches.

**NOTE** If you do not have the 2012 versions of MotionBuilder and 3ds Max, you do not have access to the Send to option. Refer to the MotionBuilder documentation.

**12** In MotionBuilder, position your cursor anywhere in the Viewer window and press A to frame all of the biped skeleton.



3ds Max biped skeleton imported in MotionBuilder

Now that your biped is saved as an FBX file, you can use it in the next tutorial (Import and characterize a 3ds Max biped in MotionBuilder (page 116)) to import and characterize in MotionBuilder.

NOTE If you wish to see the result of this procedure, open the *biped.FBX* file.

## Characterize a 3ds Max biped in MotionBuilder

In the following procedure, you characterize in MotionBuilder the 3ds Max biped (*My\_biped.FBX*) you saved in the previous procedure (Create and export a 3ds Max biped (page 112)). Characterization assigns a Control rig to the biped

bones and is the name MotionBuilder uses for the process of rigging a biped skeleton.

**NOTE** If you did not perform the previous procedure, use the *biped.FBX* file in the *Tutorials* folder located in the MotionBuilder directory on your system.

#### To characterize your 3ds Max biped:

1 Select the a shoulder (Upperarm) node on the skeleton, press R to enter Rotation mode and rotate the skeleton's arm until it is parallel with the grid. Do the same with the other shoulder.



Rotate the skeleton's shoulders into a T-stance.

The skeleton is now in a T-stance.

2 In the Asset browser, expand Templates > Characters and drag the 3ds Max Biped Template on top of the skeleton.



Applying the 3ds Max Biped Template asset to the biped skeleton

The 3ds Max Biped template is specially designed for bipeds created in 3ds Max as they have a naming structure that MotionBuilder does not recognize.

**3** Click Characterize in the menu that appears.

The biped skeleton is now characterized.

**4** In the MotionBuilder menubar, select Window > Characterization Tool. The Characterization Tool lets you verify that are no problems with the Control rig you matched to the skeleton.



The Characterization Tool shows that the characterization is correct.

The Characterization tool shows green if the characterization is correct, yellow if potential problems are detected, and red if there is an element of the skeleton matching that is incorrect.

The next step is to add a Control rig so you can animate it.



**5** From the Character Controls window, select Source > Control Rig.

Character Controls Source menu A. Control rig

6 In the Create Control Rig dialog box, click FK/IK.

Create Control Rig				
What type of control rig do you want to create?				
	FK/IK	IK Only	Cancel	

FK/IK is the method commonly used to animate characters.

**7** In the Character Controls window Active area, activate Ctrl Rig In (A). The Ctrl Rig In setting activates the Character Controls Character representation and displays the Control rig effectors on the biped in the Viewer window (B).



A. Ctrl Rig In activated B. Control rig effectors appear on the biped

The Character representation is an image of a human form meant to represent the biped skeleton. It contains all the effectors you need to animate its Control rig. The biped is now rigged and ready to receive animation.



**8** On the Character representation, select the Right Wrist effector.

Character controls A.Right Wrist effector selected

**9** Activate the Full Body option. This lets you move the body using the entire Control rig.



Character controls A.Full Body option.

**10** Click in the Viewer window and press T.

The transformation handles appear.

**11** Translate (or move) the hand down as shown in the following figure.



Notice as you move the hand, the arm extends and the rest of the body follows in a natural movement.

You can now transform and animate the characterized 3ds Max biped in MotionBuilder. See Animating a 3ds Max Character in MotionBuilder (page 135).

## **3ds Max Characters**

The following tutorial shows you how to export a character with a skeleton created and skinned in 3ds Max to the FBX file format, import to MotionBuilder, and then characterize it so you can animate it.

Since a character is a skeleton with skin and textures, the procedure is similar to the procedure shown in the tutorials for exporting 3ds Max skeletons and biped skeletons.

#### Following is the asset required for this tutorial:

Pepe.max

Following are the result assets for this tutorial:

- Pepe.FBX
- Pepe\_rigged.FBX

**NOTE** You can find the tutorial assets in the MotionBuilder Asset browser's *Tutorials* folder as well as in the *Tutorials* folder located in the MotionBuilder directory on your system.

## Export a 3ds Max character

The following procedure shows you how to export a 3ds Max character to MotionBuilder.

**NOTE** This tutorial uses the MotionBuilder and 3ds Max 2012 single-step interoperability workflows, using the Send To menu option. If you do not have the 2012 versions of these products, refer to the Export a 3ds Max character (page 125) topic in the MotionBuilder documentation.

#### To export the 3ds Max Pepe character:

- 1 Launch the 3ds Max software.
- 2 In the Application menu, choose Reset to clear the scene/settings.
- **3** Select Open and open the *Pepe.max* scene file located in the MotionBuilder root directory under the *Tutorials* folder.

The *Pepe.max* scene file opens, displaying a biped skeleton inside a mesh.



3ds Max biped skeleton inside a mesh

**4** From the Application menu, select Send to > Send to MotionBuilder > Send as New Scene.

**NOTE** If you do not have the 2012 versions of MotionBuilder and 3ds Max, you do not have access to the Send to option. Refer to the MotionBuilder documentation.

**5** MotionBuilder launches and the Pepe character appears in the Viewer window.

**6** Position your cursor anywhere in the Viewer window and press A to frame all of the character.



3ds Max Pepe character imported into MotionBuilder

#### To characterize your Character:

1 In the Viewer window, press Ctrl-A until you are in X-Ray mode.

X-Ray mode lets you see through the character skin to the skeleton underneath.

2 In the Asset browser, expand Templates > Characters and drag the 3ds Max Biped Template asset on top of the Pepe Character skeleton.



3ds Max Biped Template asset applied to the Pepe Character skeleton

The 3ds Max Biped template is specially designed for bipeds created in 3ds Max as they have a different naming structure that the MotionBuilder Character does not recognize automatically.

- **3** Click Characterize in the menu that appears.
- **4** In the MotionBuilder menubar, select Window > Characterization Tool. The Characterization Tool lets you verify that are no problems with the Control rig you matched to the skeleton.

The Characterization tool shows green if the characterization is correct, yellow if potential problems are detected, and red if there is an element of the skeleton matching that is incorrect.

**5** From the Character Controls window, select > Control Rig > Source Control Rig.



**Character Controls Edit menu** 

You must use the Control Rig Input setting if you intend use keyframe animation on your biped.

- **6** In the Create Control Rig dialog box, click FK/IK. FK/IK is the method commonly used to animate characters.
- 7 In the Character Controls window, select Source > Control Rig.

Effectors appear on the biped as shown in the following figure.



A. Ctrl Rig In activated B. Effectors appear on the character

- 8 The Character representation is a human form, meant to represent the character's skeleton. It displays all the effectors you need to animate the biped's Control rig. The biped is now rigged and ready to receive animation.
- **9** Select Full Body mode in the Character controls. Full Body mode lets you control the entire rig, instead of individual body parts.
- **10** On the Character representation, select the Right Wrist effector.



**Right Wrist effector selected** 

- Click in the Viewer window and press T.The transformation handles display.
- **12** Translate (or move) the hand down as shown in the following figure.



Notice as you move the hand, the arm extends and the rest of the body follows in a natural movement.

You can now animate your character with motion capture and key frame animation.

**13** Navigate to a directory other than the default MotionBuilder*Tutorials* directory and save the file as My\_Pepe\_rigged

## Import and characterize a 3ds Max Character in MotionBuilder

In the following procedure, you import into MotionBuilder the *My\_Pepe.FBX* file you saved in the previous procedure (Export a 3ds Max character (page 125)). The Pepe character is a 3ds Max biped, with only a mesh and materials, so some of this procedure is similar to the Import and characterize a 3ds Max biped in MotionBuilder (page 116). After importing your Character, you characterize it.

**NOTE** If you did not perform the previous procedure, you can use the *Pepe.FBX* file in the *Tutorials* folder located in the MotionBuilder directory on your system.

#### To import a 3ds Max character into MotionBuilder:

- 1 Launch the MotionBuilder software.
- **2** From the MotionBuilder main menu, select File > Open.
- **3** From the Open File dialog box, choose the *My\_Pepe.FBX* file you exported in Export a 3ds Max character (page 125), click Open, then click Open in the Open Options dialog.

**NOTE** You can also import the *Pepe.FBX* file located in the MotionBuilder root directory under the *Tutorials* folder.

**NOTE** Remember to navigate to save the file to a directory other than the default MotionBuilder*Tutorials* directory, so that you do not override the original *.fbx* file.

The Pepe character appears in the MotionBuilder Viewer window.

**4** Position your cursor anywhere in the Viewer window and press A to frame all of the character.



3ds Max Pepe character imported into MotionBuilder

#### To characterize your Character:

In the Viewer window, press Ctrl-A until you are in X-Ray mode.
X-Ray mode lets you see through the character skin to the skeleton underneath.

2 In the Asset browser, expand Templates > Characters and drag the 3ds Max Biped Template asset on top of the Pepe Character skeleton.



3ds Max Biped Template asset applied to the Pepe Character skeleton

The 3ds Max Biped template is specially designed for bipeds created in 3ds Max as they have a different naming structure that the MotionBuilder Character does not recognize automatically.

- **3** Click Characterize in the menu that appears.
- **4** From the Character Controls window, Source > Control Rig.



Character Controls A. Control Rig

You must use the Control Rig Input setting if you intend use keyframe animation on your biped.

5 In the Create Control Rig dialog box, click FK/IK.



#### Click FK/IK

FK/IK is the method commonly used to animate characters.

**6** In the Character Controls window Active area, make sure Control Rig is activated.

Effectors appear on the biped as shown in the following figure.



A. Control Rig activated B. Effectors appear on the character

This setting activates the Control rig and the Character Controls Character representation. The Character representation is an image of a human form, meant to represent the character's skeleton. It contains all the effectors you need to animate its Control rig. The biped is now rigged and ready to receive animation. 7 Make sure that Full Body mode is selected in the Character Controls.



Character Controls A. Full Body mode

Activating Full Body mode lets you control the entire rig, not a body part.

8 On the Character representation, select the Right Wrist effector.



**Right Wrist effector selected** 

- 9 Click in the Viewer window and press T. The transformation handles display.
- **10** Translate (or move) the hand down as shown in the following figure.



Notice as you move the hand, the arm extends and the rest of the body follows in a natural movement.

You can now animate your character with motion capture and key frame animation.

11 Navigate to a directory other than the default MotionBuilder*Tutorials* directory and save the file as My\_Pepe\_rigged

**NOTE** You can use this file for the next tutorial or you can use the *Pepe\_rigged.FBX* file in the *Tutorials* folder located in the MotionBuilder root directory on your system.

See Animating a 3ds Max Character in MotionBuilder (page 135).

# Animating a 3ds Max Character in MotionBuilder

You can animate characters in MotionBuilder two ways: by setting keyframes manually, or using motion capture data. The following tutorials show you how to animate the 3ds Max *Pepe* character you imported in the 3ds Max Characters (page 125) section.

If you did not perform the previous procedures in section Import and characterize a 3ds Max Character in MotionBuilder (page 130), you can use the *Pepe\_rigged.FBX* file in the *Tutorials* folder located in the MotionBuilder root directory on your system.

In the first of these animation tutorials, Animate a character using motion capture data (page 136), you animate *Pepe* by using one of the motion capture files that ship with MotionBuilder. In the second tutorial, Modify character

animation with keyframes and export it to 3ds Max (page 141) you refine the animation using keyframes and bring your edited animation back into 3ds Max.

**NOTE** If you already know how to animate characters in MotionBuilder, you can skip this section.

Following are the assets required for this tutorial:

- Pepe\_rigged.FBX
- Iceslip.fbx

Following are the result assets for this tutorial:

- Pepe\_Mocap.FBX
- Pepe\_keyanim.FBX

**NOTE** You can find the tutorial assets in the MotionBuilder Asset browser's *Tutorials* folder as well as in the *Tutorials* folder located in the MotionBuilder root directory on your system.

If you are new to MotionBuilder, take a moment to try a few MotionBuilder navigation techniques using the MotionBuilder keyboard shortcuts:

- Press Ctrl-Shift and drag to orbit around the scene.
- Ctrl-drag to zoom in and out of the scene.
- Shift-drag to pan the scene.

Although the procedures in this tutorial use the MotionBuilder keyboard shortcuts, you can elect to use the 3ds Max keyboard shortcuts. To do so, from the MotionBuilder menu bar, choose Settings > Keyboard Configuration > 3ds Max. See 3ds Max keyboard shortcuts.

### Animate a character using motion capture data

The following procedure shows you how to use keyframe animation techniques in MotionBuilder to refine the motion capture animation.

If you did not perform the previous procedures in section Import and characterize a 3ds Max Character in MotionBuilder (page 130), you can use the *Pepe\_rigged.FBX* file in the MotionBuilder root directory in the *Tutorials* folder

on your system or the *Pepe\_rigged* asset in the MotionBuilder Asset browser's *Tutorials* folder.

#### To animate the Pepe character using motion capture data:

- 1 Launch the MotionBuilder software.
- **2** From the Asset browser's *Tutorials* folder, drag the *My\_Pepe\_rigged* asset (*My\_Pepe\_rigged.FBX* file) you saved in the previous procedures in section Import and characterize a 3ds Max Character in MotionBuilder (page 130) into the Viewer window .

**NOTE** If you did not perform the previous procedures in section Import and characterize a 3ds Max Character in MotionBuilder (page 130), drag into the Viewer window the *Pepe\_rigged* asset (*Pepe\_rigged.fbx* file) into the Viewer window.

**NOTE** Remember to navigate to save the file to a directory other than the default MotionBuilder*Tutorials* directory, so that you do not override the original *.fbx* file.

**3** Select FBX Open > No Animation.

The Pepe character appears in the Viewer window.



Loading the file **A**. Pepe\_rigged asset in Asset browser **B**. Pepe loaded in the scene

**4** Click on an empty area in the Viewer window and press A to frame all and zoom in on the *Pepe* character.

**5** Press Ctrl-A until you are in X-ray mode and can see Pepe's skeleton and Control rig.



Pepe's Control rig shown in X-Ray mode

**6** Press Ctrl-Shift and drag to orbit until you can see the right side of the *Pepe* character. Use the following image as a guideline.



Orbit around Pepe

- **7** From the Asset Browser's *Tutorials* folder, select the *IceSlip* asset (*IceSlip.fbx* file) and drag it into an empty area of the Viewer window.
- **8** Select FBX Merge > IceSlip.

A large yellow skeleton representing the motion capture animation now joins *Pepe* in the scene.

**9** Zoom out (Ctrl-drag down or left) until you can see the yellow skeleton.



Pepe with skeleton containing motion capture data

- **10** Choose 30 fps from the drop down menu (B) on the right side of the Transport Controls.
- **11** In the Transport Controls, click Play (A) to view the yellow skeleton's *IceSlip* animation.



Transport Controls A. Play button B. 30 fps selected

12 In the Character Controls, make sure PEPE is displayed in the character list. From the Character Controls menu, select Source > Skeleton2, which is the name of the yellow skeleton that contains the motion capture animation.



*Pepe* assumes the skeleton's stance as shown in the following figure.



**13** In the Transport Controls, drag the Timeline indicator (slider bar) to scrub the animation. You can also hold down the J key and drag left or right in the Viewer window.

The skeleton's animation now drives the Pepe character.
- **14** Press Ctrl-A until only Pepe is visible, then go to frame 92 and zoom in on the *Pepe* character.
- **15** Press Ctrl-Shift and drag to orbit Pepe.

If you look carefully, you will notice that one of Pepe's hands passes though his face.



Unwanted hand movement from the motion capture

**16** Scrub the animation a few times if you cannot see the problem.

The animation that drives Pepe's bone movement is based on a skeleton that has a very different physiology. For example, Pepe's head, hands, and feet are much larger than the skeleton, while Pepe's shoulders are much smaller than the skeleton's shoulder.

**17** Save the file as *My\_Pepe\_Mocap.FBX*.

You can use this file for the next tutorial where you add keyframes to correct Pepe's hand movement.

**NOTE** The next tutorial also shows you how to export the modified character back to 3ds Max.

# Modify character animation with keyframes and export it to 3ds Max

In MotionBuilder, you can animate characters by setting keyframes manually. This is useful for creating original animation or making changes to motion capture animation.

In the following procedure, you use key frame animation to refine motion capture animation and then export your edited animation and the character back to 3ds Max.

If you already know how to keyframe characters in MotionBuilder, you can skip to step 21 and export your character to 3ds Max.

**NOTE** This tutorial uses the MotionBuilder and 3ds Max 2012 single-step interoperability workflows, using the Send to menu option. If you do not have the 2012 versions of these products, refer to the MotionBuilder documentation.

### To fine-tune Motion Capture animation with keyframing:

1 In MotionBuilder, open your result *My\_Pepe\_Mocap.FBX* file from the previous procedure (Animate a character using motion capture data (page 136)) to apply the motion capture data to *Pepe*.

**NOTE** If you did not complete the previous procedure, open the *Pepe\_Mocap.FBX* file.

**NOTE** Remember to navigate to save the file to a directory other than the default MotionBuilder*Tutorials* directory, so that you do not override the original *.fbx* file.

Press Ctrl-A until only Pepe is visible.

**2** On the Character Representation of the Character Controls, click the Right Wrist effector.



**Right Wrist effector selected** 

**3** Click in the Viewer window and press T.

The transformation handles do not display.

4 Try to move Pepe's hand.

Nothing happens because Pepe's animation is controlled by the skeleton, not the Control rig. Before you can keyframe Pepe's motion capture animation, you must plot (or bake) the skeleton animation onto the Pepe character Control rig.

5 In the Character Controls menu, select Bake (plot) > Bake (plot) To Rig. The Bake to Rig command creates a key at every frame at the base layer (or *BaseAnimation layer*) of the animation track, making edits difficult. (You can see these keyframes in the Transport controls if you select *Pepe's* wrist effector.)





You can now edit the Pepe character using Pepe's Control rig.

6 In the Key Controls, click the Layer menu and select AnimLayer1.



AnimLayer1 selected for adding keyframes

Selecting another layer lets you edit the animation while preserving the original animation on the BaseAnimation layer. When you select AnimaLayer1, the timeline hides the keyframes on the BaseAnimation layer and shows the keyframes set on AnimLayer1 (there are none at the moment).

7 Go to frame 80, which is the start of the problematic right hand movement. On the Character Controls window Character Representation, click the Right Wrist effector, then in the Key Controls, click Key.



NOTE You can also set a key by pressing K.

**8** Go to frame 105, the end of the problem hand movement, and set another key.

As you take the following steps, all character movement before the first key and after the second key will remain unchanged. Only the character movement between frames 80 to 105 will be modified.

- **9** Go to frame 94, the mid point between the two keyframes you set.
- **10** In the Viewer window, press T, move the hand away from Pepe's face on its X and Z axes as shown in the following figure, then set another key.



Hand moved away from Pepe's face

- **11** Press J, then drag back and forth to see how the hand reacts to the keys you just created.
- **12** Make any further adjustments to the hand movement as required. Make sure to create a key after each adjustment.
- **13** Advance to the last frame of the animation and adjust your view until you can see the right side of Pepe's body.



Right hand is too close to the character's head

- 14 Move Pepe's hand away from his body and set a key.
- **15** Press R to use the key rotation rings to modify the hand's position until it rests flat on the ground, then set another key.

## NOTE

You may need to change your view so you can see if Pepe's hand is level with the floor.



Rotation rings used to reposition right hand

- **16** Play back the animation to see the result.
- **17** Make any further adjustments to the character body position and save your file as *My\_Pepe\_keyanim.FBX*.

## NOTE

When you save your file, the animated Pepe character in your scene is saved, but so is the yellow reference skeleton. If you want, you can delete the skeleton from the scene, or select the Pepe character and save it to another file for import to 3ds Max, but it is not necessary. You can just as easily strip out the skeleton when you import to 3ds Max.

- **18** Drag across the Pepe character to select him. This way you can exclude the yellow skeleton when you export him to 3ds Max.
- **19** From the MotionBuilder main menu, select File > Send To 3ds Max > Send as New Scene.

I	File	Edit	Animation	Window	Settings	Layout	Python '	Tools
		New		Ctrl+N	200000000000000000000000000000000000000			
I		Open		Ctrl+O				
ł		Merge			-			
I		Save		Ctrl+S				
I		Save As						
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I	0	Send To		Þ				~
	6	Send To	3ds Max	Þ	Send	as New So	ene 🚺	()
		Import A	Audio		Updat	e Current	Scene	
I		Import Video			Add to	o Current S	Scene	
a		Import Point Cache						
1111		Motion File Import			ive	E	-7-	=+

File >Send to 3ds Max > Send as New Scene

3ds Max launches and the animated Pepe Character loads in the Viewport.

**20** Click Play in the 3ds Max Animation Controls to view the edited MotionBuilder animation.



Pepe's animation played back in 3ds Max

### Summary

In this series of tutorials, you took different skeletons created in 3ds Max and exported them to MotionBuilder. In MotionBuilder, you characterized the bones, and animated the character.

Then, you made a few adjustments to perfect the motion, and exported the Pepe character back to 3ds Max.